



Credit Strategies Summit – Monday June 9

8.20	Coffee & Registration – Ballroom Foyer
8.40	Opening Remarks From The Chair – Atlantic 2 Heinz Blennemann, <i>Principal</i> , BLENNEMANN FAMILY INVESTMENTS
8.45	DATA PRESENTATION: THE GLOBAL CREDIT OPPORTUNITY SET Neil N. Sheth, <i>Partner, Director of Hedge Fund Research</i> , NEPC
9.15	ALTERNATIVE LENDERS IN EUROPE The Emergence Of European Alternative Lenders: Attractiveness Versus U.S. Alternative Lenders; Challenges, Success Factors & Are They Here To Stay? Anthony Fobel, <i>Partner, Head of Direct Lending</i> , BLUEBAY ASSET MANAGEMENT
9.45	CREDIT STRATEGY TRAILBLAZERS How Do Credit Titans See The Opportunity Set Evolving & Which Strategies Make Sense Now: Less Liquid Credit, Mezzanine, CLOs & Direct Lending? How Are Credit Funds Protecting Themselves From The Impending Rise In Interest Rates? <i>Moderator: Scott Essex, Managing Director, Head of Private Debt Americas</i> , PARTNERS GROUP Marc B. Wolpow, <i>Co-CEO</i> , AUDAX GROUP Robert Ruberton, <i>Senior Portfolio Manager & Head of European Credit</i> , APOLLO CREDIT Thomas L. Newberry, <i>Partner, Head of Private Credit Funds</i> , CVC CREDIT PARTNERS Greg Margolies, <i>Senior Partner, Head of Tradable Credit Group, Management Committee Member</i> , ARES MANAGEMENT
10.15	Morning Coffee – Ballroom Foyer
10.45	PRIVATE DEBT IN EUROPE Where Are Europe’s Credit Leaders Sourcing Alpha? What Are We Seeing In Direct Lending, Structured Loans, NPLs & Beyond? How Attractive Are Illiquid Credit Opportunities Now & What Is An Acceptable Risk/Reward Ratio? <i>Moderator: Ingrid Neitsch, Head of Credit Strategies</i> , IGNIS ASSET MANAGEMENT Christine Vanden Beukel, <i>Managing Director</i> , CRESCENT CREDIT EUROPE David Wilmot, <i>Joint Head of Private Finance</i> , BABSON CAPITAL EUROPE Anthony Fobel, <i>Partner, Head of Direct Lending</i> , BLUEBAY ASSET MANAGEMENT
11.15	MEZZANINE Exploring The Mezzanine Market In 2015: Where Will Deal Flow Come From & How Should Mezzanine Investments Be Priced & Structured? Why Do Mezzanine Over BDCs? <i>Moderator: John Schnabel, Partner & Co-Portfolio Manager</i> , FALCON INVESTMENT ADVISORS Miguel Toney, <i>Director</i> , MEZZVEST U. Peter C. Gummeson, <i>Managing Director</i> , AUDAX MEZZANINE Louis Salvatore, <i>Senior Managing Director</i> , BLACKSTONE GROUP & <i>Head of Portfolio Management</i> , GSO CAPITAL PARTNERS
11.45	FIRESIDE CHAT WITH A CREDIT TITAN James Zelter, <i>Managing Director & CIO</i> , APOLLO CREDIT <i>To be interviewed by: Steven Costabile, Managing Director, Global Head of Private Equity Funds Group</i> , PINEBRIDGE INVESTMENTS
12.15	Lunch – Atlantic 1 <i>Plus! ‘Meet The LP’ Lunch Tables & VIP Hosted Lunch Tables</i> Maurice A. Gordon, <i>Managing Director, Head of Private Equity</i> , THE GUARDIAN LIFE INSURANCE COMPANY OF AMERICA Peter Keehn, <i>Global Head of Private Equity</i> , ALLSTATE INVESTMENTS Dennis A. Montz, <i>Senior Vice President & Director of Private Investments</i> , SENTINEL TRUST COMPANY
1.30	CREDIT FUND STRUCTURING How Are Credit Funds Being Structured To Maximize Returns & Minimize Downside Risk? What Factors Should LPs Consider When Investing In A Credit Fund? <i>Moderator: David Waxman, Managing Director</i> , AZLA ADVISORS George Cole, <i>Managing Partner</i> , THE RIVERSIDE COMPANY Scott Essex, <i>Managing Director, Head of Private Debt Americas</i> , PARTNERS GROUP Daniel Spinner, <i>Portfolio Manager</i> , EAGLE POINT CREDIT MANAGEMENT
2.00	NICHE PRIVATE DEBT FUNDS How Much Does It Make Sense To Specialize & What Are The Trade-offs? Exploring Opportunities In Infrastructure, Energy, Real Estate, Mid Market & Growth? What Are The New Products Coming To Market? <i>Moderator: Heinz Blennemann, Principal</i> , BLENNEMANN FAMILY INVESTMENTS David Albert, <i>Managing Director</i> , THE CARLYLE GROUP David Treitel, <i>Managing Director</i> , APOLLO AVIATION GROUP Michael P. Weinmann, <i>Managing Director</i> , CAPITAL ROYALTY



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2.30	Afternoon Coffee – Ballroom Foyer
3.00	<p>MAKING THE CASE FOR EMERGING MARKETS CREDIT FUNDS</p> <p>How Are Credit Opportunities Evolving In Growth Markets? Which Products Are Best Positioned To Allow LPs To Gain Access?</p> <p><i>Moderator: Steve Cowan, Managing Director, 57 STARS</i> <i>Kalpesh Kikani, Managing Director, AION INDIA</i> <i>David Creighton, President & CEO, CORDIANT</i> <i>David Damiba, HELIOS INVESTMENT PARTNERS</i></p>
3.30	<p>LP APPETITE FOR CREDIT & MEZZANINE</p> <p>How Much Yield & Liquidity Are LPs Seeking, What Are Their Return Expectations & Does It Make Sense To Approach Credit Opportunistically? What Strategies Are Catching LPs' Attention & How Do They View The Long Term Outlook For This Asset Class?</p> <p><i>Moderator: Louis Salvatore, Senior Managing Director, BLACKSTONE GROUP & Head of Portfolio Management, GSO CAPITAL PARTNERS</i> <i>William J. Indelicato, Managing Director, PORTFOLIO ADVISORS</i> <i>John Fulton, Managing Director, CORRUM CAPITAL MANAGEMENT</i> <i>Ingrid Neitsch, Head of Credit Strategies, IGNIS ASSET MANAGEMENT</i> <i>Michael M. Brand, Associate-Investments, FRANKLIN PARK</i></p>
4.00	<p>'TOO HOT TO TOUCH' SESSION – Atlantic 3</p> <p><i>Run strictly under The Chatham House Rule, what is said in this closed-door discussion cannot be attributed to any individual, encouraging participants to speak more openly on the topics that really matter.</i></p> <p><i>Places are strictly limited. Sign up on the day from 8.20</i> <i>NO LATE ADMITTANCE! START TIME STRICTLY 4.00</i></p> <p>CREDIT STRATEGIES – THE TRADE SECRETS</p> <p><i>Topics To Be Covered Include:</i></p> <ul style="list-style-type: none"> - Are People Right To Hesitate To Invest In Private Credit? - Is Allocating A Majority Of Your Asset To Private Credit Unreasonable &/Or Undiversified? - What Areas In Private Credit Should LPs Avoid (e.g. Distressed, Securitized, Credit Without Collateral)? <p><i>Session Chairman:</i></p> <p>Heinz Blennemann, <i>Principal, BLENNEMANN FAMILY INVESTMENTS</i></p> <p><i>Discussion Leaders Include:</i></p> <p>Robert P. Rakowski, <i>Principal, UPWELLING CAPITAL GROUP</i> Michael M. Brand, <i>Associate-Investments, FRANKLIN PARK</i></p>
5.00	End of Summit



9-12 June 2014
Renaissance Boston Waterfront Hotel