

	<p align="center">Monday 23rd February 2015 Private Debt & Mezzanine Finance Summit Changing The Credit Landscape</p>
0850	Registration & Coffee
0920	<p align="center">Chairman's Welcome. OUTLOOK FOR PRIVATE DEBT 2015 What Will The Future Hold For Alternative Debt Providers Now The Lending Space Is Attractive To Banks Once Again? A Genuine New Market Driven By Structural Change, Or Cyclical Phenomenon? Anthony Fobel, Partner & Head of Private Lending, BLUEBAY ASSET MANAEMENT</p>
0950	<p align="center">FUTURE FOR ALTERNATIVE DEBT PROVIDERS The Evolution Of The Private Debt Asset Class: Where Is Capital Being Most Effectively Deployed, How Are Lending Products Evolving & How Can Deal Flow Be Accelerated? Moderator: Anthony Fobel, Partner & Head of Private Lending BLUEBAY ASSET MANAEMENT Panellists: Edgar Lee, Head of Strategic Credit, OAKTREE CAPITAL MANAGEMENT Robert Ruberton, Senior Portfolio Manager, European Credit, APOLLO GLOBAL MANAGEMENT Tom Newberry, Partner, Head of Private Funds, CVC CREDIT PARTNERS Emmanuel Bresson, Managing Director, HIGHBRIDGE PRINCIPAL STRATEGIES (UK) LLP</p>
1030	<p align="center">HUNTING FOR YIELD: LP PERSPECTIVES How Do LPs Look At Private Debt Strategies Within The Alternative Asset Portfolio? What Are Their Yield, Product Innovation & Risk / Return Expectations? Are There Enough Strategies & Product Offerings To Enable LPs To Build A Diversified Portfolio? Moderator: Michael Elio, Partner, STEPSTONE Panellists: Verena Kempe, Investment Director, FERI TRUST Sanjay Mistry, Director of Private Debt, MERCER</p>
1100	Morning Coffee
1130	<p align="center">KEYNOTE ADDRESS The Emerging Role Of Private Debt/BDC's In Portfolio Construction Mike Arougheti, Co-Founder, Director, President & Senior Partner, ARES MANAGEMENT</p>
1200	<p align="center">STRUCTURING A DEBT FUND How To Structure A Successful Private Debt Fund: Experience Suggests Low Leverage, Capital Deployment And Call Protection. Are The Current Funds Being Raised Able To Offer This? Moderator: Robin Doumar, Managing Partner, PARK SQUARE CAPITAL Panellists: Tom Haubenstricker, CEO, GOLDPOINT PARTNERS Peter Schwantz, Managing Director, PORTFOLIO ADVISORS Andrew McCullagh, Managing Director, Head of Origination, HAYFIN CAPITAL MANAGEMENT</p>
1230	<p align="center">THE DEAL SOURCING PANEL How Can Banks & Alternative Lenders Work Successfully Together? What Factors Are Driving Investor Interest In Unitranche Products, How Can The Debt Industry Provide Attractive Offerings & Can The Cost Structures Be Supported? Moderator: James Newsome, Managing Partner, ARBOUR PARTNERS Panellists: Michael Dennis Partner, ARES MANAGEMENT Pedro Tavares, Head of Corporate Risk Advisory, Risk Solutions Group, NOMURA INTERNATIONAL</p>

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	<p>Symon Drake-Brockman, <i>Managing Partner</i>, PEMBERTON ASSET MANAGEMENT Malcolm Hassan, <i>Head of Funds & Asset Management Sector</i>, RBS COMMERCIAL & PRIVATE BANKING Graeme Delaney-Smith, <i>Managing Director</i>, ALCENTRA</p>
1300	Networking Lunch
1430	<p>PROVIDING YIELD IN A LOW YIELD ENVIRONMENT</p> <p>Can Private Debt Providers Offer Yield In A Low Yield Environment? Are Returns In Private Debt Sufficient To Justify The Risks, Costs & Effort? Should LPs Be Worried About Adverse Selection Risk?</p> <p>Moderator: Christine Vanden Beukel, <i>Managing Director</i>, CRESCENT CAPITAL PARTNERS</p> <p>Panellists: Brendan Carroll, <i>Partner</i>, VICTORY PARK CAPITAL Maurizio PetitBon, <i>General Partner</i>, KREOS CAPITAL Andrew Bellis, <i>Managing Director & Partner</i>, 3i DEBT MANAGEMENT</p>
1500	Speaker & topic tbc
1530	<p>FOCUS ON LOWER MID MARKET DEBT</p> <p>Interest In Lower Mid Market /SME Debt: What Are The Key Areas That Should Be Considered By Investors? Are They Higher Risk & Do The Returns Compensate?</p> <p>Moderator: Theodore Koenig, <i>President & CEO</i>, MONROE CAPITAL</p> <p>Panellists: Paul Shea, <i>Partner</i>, BEECHBROOK CAPITAL Alfonso Erhardt, <i>Founding Partner</i>, OQUENDO CAPITAL Monique Deloire, <i>Managing Partner</i>, INDIGO CAPITAL FRANCE Marco Natoli, <i>Principal</i>, EUROPEAN INVESTMENT FUND</p>
1600	Afternoon Tea
1630	<p>WEIGHING UP DIFFERENT DEBT STRATEGIES</p> <p>Allocating To Different Debt Strategies: Evaluating The Opportunity Sets For Senior, Mezzanine, Distressed, Infrastructure Etc.</p> <p>Moderated by: David Waxman, <i>Managing Director</i>, AZLA ADVISORS</p> <p>Panellists: Matthias Unser, <i>Founding Partner</i>, YIELCO INVESTMENTS Todd Silverman, <i>Senior Vice President</i>, MEKETA INVESTMENT GROUP Thomas Shanklin, <i>Senior Investment Professional</i>, NATIONWIDE INVESTMENTS Mark Brenke, <i>Managing Director</i>, ARDIAN</p>
17.00	<p>INFRASTRUCTURE DEBT</p> <p>Determining The LP Appetite & Manager Landscape For Infrastructure Debt: How Can Investors Take Advantage Of Stable Returns, Predictable Cash Flows & Long Term Low Risk Investment? What Deals Make Sense & What Terms Are Borrowers Looking For From Debt Providers?</p> <p>Moderator: Barbara Weber, <i>Founding Partner</i>, B CAPITAL PARTNERS</p> <p>Panellists: Chris Wrenn, <i>Managing Director, Infrastructure Debt</i>, BLACKROCK Greg Taylor, <i>Founding Partner, Co-Portfolio Manager</i>, SEQUOIA INVESTMENT MANAGEMENT COMPANY</p>

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1730	<p style="text-align: center;">PRICING IN THE PRIVATE DEBT MARKET</p> <p style="text-align: center;">Is The Private Debt Market Properly Priced, & Is There Sufficient Data Available To Support Making Long Term Allocations & Managers With An Adequate Depth Of Experience?</p> <p style="text-align: center;">Moderator:</p> <p style="text-align: center;">Daniel Schmidt, Partner, CEPRES</p> <p style="text-align: center;">Panellists:</p> <p style="text-align: center;">Dagmar Kent Kershaw, Head of Credit, ICG Carsten Schmeding, Managing Director, WP GLOBAL PARTNERS Miguel Toney, Director, MEZZVEST</p>
1800	Networking Cocktail Party
1900	Close of Summit Day

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Dates

- **The German PE Summit:**
23 February 2015
 - **Private Debt & Mezzanine Finance Summit:**
23 February 2015
 - **Main Conference:**
24- 26 February 2015
- www.icbi-superreturn.com

Venue Details

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<input type="checkbox"/> 1 DAY PACKAGE: The German Private Equity Summit + Private Debt Summit SWITCH between the summits at your leisure	23 Feb 2015	£1999 + VAT @ 19% = £2378.81	£100	£2099 + VAT @ 19% = £2497.81	-	£2099 + VAT @ 19% = £2497.81	-	£2099 + VAT @ 19% = £2497.81	-
<input type="checkbox"/> 1 DAY PACKAGE: Summit Only (please select below)	23 Feb 2015	£1599 + VAT @ 19% = £1902.81	£100	£1699 + VAT @ 19% = £2021.81	-	£1699 + VAT @ 19% = £2021.81	-	£1699 + VAT @ 19% = £2021.81	-

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 The German Private Equity Summit Private Debt Summit

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